

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 04, 2020

REGISTRATION NO: 27416  
BONDS ISSUED BY: Norborne R-VIII School District  
AMOUNT OF ISSUE: \$1,000,000.00 (Series 2020) COUNTY: Carroll and Ray

DATE OF ISSUE: August 06, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: installation of solid core doors with new lock and door knobs in the elementary school; conversion of fluorescent lighting to LED; heating, ventilation, and air conditioning (HVAC) system improvements; replacement of exterior doors and windows; installation of new carpet in the main office and library; removal of elementary radiators; expansion of classroom storage; construction of a breezeway addition to the high school entrance; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
3.00000%	\$150,000.00	03/01/2022
3.00000%	\$150,000.00	03/01/2023
3.00000%	\$165,000.00	03/01/2032
3.00000%	\$170,000.00	03/01/2033
3.00000%	\$180,000.00	03/01/2034
3.00000%	\$185,000.00	03/01/2035

ARE BONDS CALLABLE: THE SERIES 2020 BONDS maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,061,770.90  
INTEREST RATE: 2.27291%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$19,415,436.00  
INDEBTEDNESS: (Including this issue) \$2,736,234.03  
NOTICE OF ELECTION: Published in The Norborne Democrat-Leader newspaper on May 22 and 29, 2020.  
DATE OF ELECTION: June 02, 2020  
ELECTION RESULTS: Yes - 192 No - 73  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable